

Product Information Update - United Funds

Change of name and responsible entity

IOOF is moving to a single multi-manager offering called IOOF MultiMix in order to achieve a simple and efficient investment model across the group.

As a result, the responsible entity for the following United Funds is changing from Australian Executor Trustees Limited to IOOF Investment Management Limited. As part of the rebrand to MultiMix, the Fund names will also be changed as set out below.

Current fund name	New trust name
Sector Leaders Capital Balanced Fund	IOOF MultiMix Moderate Growth Trust
Sector Leaders Australian Property Fund	IOOF MultiMix Wholesale Australian Property Trust
United Capital Secure Fund	IOOF Capital Secure Trust
United Income Fund	IOOF Income Trust
United Cash Management Fund	IOOF Cash Management Trust

Part of the IOOF group.

The Trustee of The Portfolio Service Retirement Fund ABN 92 861 884 632 and Responsible Entity of Investment Essentials and the Personal Investment Plan is Questor Financial Services Limited ABN 33 078 662 718 AFSL No. 240829

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